

03/22/2019 - Revised

Companies Mail Direct to Owner/Insured

Ameriprise/Riversource
Amertis
CUNA
Fidelity & Guaranty
Guardian
Knights of Columbus
Mass Mutual
Minnesota Life
National Life (LSW)
New York Life
Northwestern Mutual
Penn Mutual – sends status only no ledger/illustration

Companies that Need Own Authorization

Ameriprise/Riversource
Lincoln Benefit/Allstate
Phoenix

Other

MONY does not accept our authorization and will not provided their
Authorization to us.
Guardian
Erie Family – Owner must request
Farmers- Owner must request